

PERSONAL INFORMATION PACKET

Applicant: _____

1. Social Security No.: _____
2. Driver's Lic. No: _____
3. Date of Birth: _____
4. Please enclose your fingerprint card.
5. Please complete the sworn financial statement attached hereto.

FINANCIAL STATEMENT

ASSETS:

CASH ON HAND IN BANKS (SCHEDULE 1) _____

U.S. GOVERNMENT SECURITIES

ACCOUNTS, LOANS AND NOTES RECEIVABLE (SCHEDULE 2) _____

CASH SURRENDER VALUE OF LIFE INSURANCE (SCHEDULE 3) _____

OTHER STOCKS AND BONDS (SCHEDULE 4) _____

REAL ESTATE (SCHEDULE 5) _____

OTHER ASSETS (ITEMIZE) _____

1. _____

2. _____

3. _____

4. _____

5. _____

(Continue on a separate page if necessary
and attach hereto) (Do not merely list groups or
categories of assets – identify each asset)

TOTAL OTHER ASSETS _____

TOTAL ASSETS _____

LIABILITIES AND NET WORTH:

NOTES PAYABLE TO BANKS:

SECURED (SCHEDULE 1)

UNSECURED (SCHEDULE 1)

NOTES PAYABLE TO RELATIVES

ACCOUNTS AND NOTES PAYABLE TO OTHERS

RENTS AND INTEREST DUE

TAXES DUE:

STATE _____

FEDERAL _____

TOTAL TAXES DUE

OTHER LIABILITIES (ITEMIZE)

1. _____

2. _____

3. _____

4. _____

5. _____

(Continue on a separate page if necessary
and attach hereto).

TOTAL OTHER LIABILITIES

TOTAL LIABILITIES

TOTAL NET WORTH

TOTAL LIABILITIES AND NET WORTH

INCOME:

ANNUAL SALARY (GROSS) _____ (NET) _____

[List Gross Amount]

BONUS AND COMMISSIONS _____

DIVIDENDS AND INTEREST _____

REAL ESTATE INCOME: (LIST)

OTHER INCOME: (LIST)

TOTAL INCOME _____

COMPARISON OF MONTHLY INCOME AND EXPENSES

NET MONTHLY INCOME (Income less taxes or other
deductions from Gross Income) _____

RENT OR HOME PAYMENT _____

CAR, BOAT, R.V. PAYMENTS _____

FOOD & UTILITIES _____

INCIDENTALS _____

AVERAGE AMT. PD. ON OPEN ACCOUNTS _____

OTHER MONTHLY EXPENSES _____

TOTAL EXPENSES _____

DIFFERENCE BETWEEN INCOME AND EXPENSES _____

CONTINGENT LIABILITIES

CO-ENDORSER OR CO-MAKER [IDENTIFY]

ON LEASES OR CONTRACTS [IDENTIFY]

LEGAL CLAIMS [IDENTIFY]

PROVISION FOR FEDERAL INCOME TAX

OTHER SPECIAL DEBTS (LIST)

SCHEDULE 1

Banking Relations. (A list of all my financial institution checking, deposit, savings, and loan accounts.)

Name and Location	Type (See ledger)	Cash Balance	Amount of Loan	Maturity of Loan	How Endorsed, Guaranteed or Secured

Ledger

C.D. Certificate of deposit

T.D. Time Deposit

CH. Checking

SV. Savings

O.A. Other deposit account

L Loan

O.D. Other debt to Financial Institution

SCHEDULE 5

ALL REAL ESTATE OWNED BY ME:

1. Exempt from Forced Sale:

<u>Legal Description, Volume and Page</u> <u>Present Liens</u>	<u>Address</u> <u>Purchase Price</u>	<u>Appraised Value</u> <u>Encumbrances</u>
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2. NOT exempt from Forced Sale:

<u>Legal Description, Volume and Page</u> <u>Present Liens</u>	<u>Address</u> <u>Purchase Price</u>	<u>Appraised Value</u> <u>Encumbrances</u>
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VERIFICATION

THE STATE OF TEXAS §

COUNTY OF _____ §

BEFORE ME, the undersigned authority, on this day personally appeared _____ who, being by me duly sworn, did on oath depose and state the following:

“I am the person who completed and prepared the foregoing Financial Statement. I have personal knowledge of the information asserted in the Financial Statement, and, to my personal knowledge, such information is true and correct.”

Further, Affiant sayeth not.

Printed Name: _____

SWORN TO and SUBSCRIBED before me on this the _____ day of _____, 200_, to certify which witness my hand and seal of office.

NOTARY PUBLIC, STATE OF TEXAS